



# WEALTH PRESERVATION IN UNCERTAIN TIMES: WHY FAMILIES MATTER

**26 MARCH 2026**, starting at **10:00am**

Slovenská filharmónia - **REDUTA** - side entrance on Mostová Street, 811 02 Bratislava



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CLE credits will be awarded.

The working language will be English with no interpretation.

## EVENT PATRONS

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HILLBRIDGES

EMUN

**Bellecapital**



ACCADEMIA  
DEL TRUST  
DELLA REPUBBLICA  
DI SAN MARINO

## EVENT PARTNERS

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ADVOKÁTSKA  
KOMORA  
SLOVENSKÁ



**slovca**  
Slovak Venture Capital and Private Equity Association



HILLBRIDGES

HOLUBOVĽ' CZ

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# PROGRAMME

## THURSDAY 26 MARCH 2026

- 09.30 hrs **REGISTRATION AND COFFEE**
- 10.00 hrs **WELCOME**  
Miroslav Trenčan - Hillbridges (SK)  
James Turnbull (NZ) and Štěpán Holub (CZ) - on behalf of STEP Czech & Slovak Republic  
Vladimír Kordoš - Slovak Bar Association (SK)
- OPENING KEYNOTE: WEALTH PRESERVATION IN UNCERTAIN TIMES: WHY FAMILIES MATTER**  
Thomas Zwiefelhofer - Honorary Consul of the Czech Republic in Liechtenstein / First Advisory (LI)
- 10.20 hrs **CIVIL VS COMMON LAW APPROACHES TO THE RIGHTS OF FAMILIES**  
PANEL: PROTECTING INTENT WHILE RESPECTING LAW - THE EUROPEAN CONTEXT, INCL. FORCED HEIRSHIP RULES  
Philipp Konzett - Nueber Konzett Rechtsanwälte (LI)  
Natacha Onawelho-Loren - Accuro (CH)  
Miroslav Trenčan - Hillbridges (SK)
- 11.20 hrs **COFFEE BREAK**
- 11.35 hrs **PRENUPTIAL AGREEMENTS & PATRIMONIAL PROPERTY PROTECTION**  
PANEL: PROTECTING ASSETS ACROSS MARRIAGE, DIVORCE & DEATH - ADVANCED PLANNING  
Lukáš Weiss - EMUN (CZ)  
Alfred Kriegler - Law firm of Dr. Alfred Kriegler (AT)  
Štěpán Holub - Holubová advokáti (CZ)  
Michele Jeni - Vicari Avvocati (IT)
- 12.35 hrs **LUNCH**
- 13.35 hrs **THE NEXT GENERATION IN BUSINESS - INTEGRATION, EXPECTATIONS & CONFLICT**  
PANEL: FAMILY BUSINESS SUCCESSION: FROM BOARDROOM TO DINNER TABLE  
Wealthy family representative (SK)  
Jan Ruzicka - Bellecapital (CH)
- 14.35 hrs **COFFEE BREAK**
- 14.50 hrs **ASSET STRUCTURING FOR SUCCESSION - TAX & LEGAL INTEGRATION?**  
PANEL: BUILDING SUSTAINABLE STRUCTURES FOR FAMILY WEALTH  
Miroslav Tain - BDO (SK)  
Hana Hlaváčková - BDO (SK)  
Andrea Vicari - Court for Trusts and Fiduciary Relations of San Marino / Vicari Avvocati (IT)
- 15.50 hrs **CLOSING ROUNDTABLE - TRENDS, CHALLENGES & THE FUTURE**  
WHAT'S NEXT FOR SUCCESSION PLANNING IN CENTRAL EUROPE?  
James Turnbull - Uplift (NZ)  
David Stearn - Affinity Private Wealth (JE)  
Helena Svárovská - J&T Family Office (CZ)  
Petr Laštovka - EMUN (CZ)
- 16.50 hrs **END OF CONFERENCE**
- 19.00 hrs **GALA DINNER** Narbon, Laurinská 1, 811 01 Bratislava

# SPEAKERS AND PANELISTS



**THOMAS ZWIEFHOFFER**  
First Advisory (LI)



**JAMES TURNBULL**  
Uplift (NZ)



**MIROSLAV TRENČAN**  
Hillbridges (SK)



**VLADIMÍR KORDOŠ**  
Slovak Bar Association (SK)



**LUKÁŠ WEISS**  
EMUN (CZ)



**PETR LAŠTOVKA**  
EMUN (CZ)



**DAVID STEARN**  
Affinity Private Wealth (JE)



**ŠTĚPÁN HOLUB**  
Holubová advokáti (CZ)



**PHILIPP KONZETT**  
Nueber Konzett  
Rechtsanwälte (LI)



**ALFRED KRIEGLER**  
Law firm of Dr. Alfred  
Kriegler (AT)



**JAN RUZICKA**  
Bellecapital (CH)



**HELENA SVÁROVSKÁ**  
J&T Family Office (CZ)



**MIROSLAV TAIN**  
BDO (SK)



**HANA HLAVÁČKOVÁ**  
BDO (SK)



**NATACHA  
ONAWELHO-LOREN**  
Accuro (CH)



**MICHELE JENI**  
Vicari Avvocati (IT)



**ANDREA VICARI**  
Court for Trusts and Fiduciary  
Relations of San Marino (IT)

## WEALTHY FAMILY REPRESENTATIVES